

Creating and Maintaining a Transformation Backlog

08/08/2023 8:28 am CDT

Identify Areas of Opportunity

After completing an [Assessment](#), there will likely be many areas of opportunity to explore. Start by visualizing the data.

Path to Agility Navigator has multiple visualization or "heat-map" features:

- **Capabilities View:** The Capabilities provides a view of Agile Capabilities assessment data. Clicking on an individual Capability will display additional info including acceptance criteria. For more details, see [Capabilities](#)
- **Prioritization View:** The Prioritization view helps determine next actions. It provides the ability to view Team assessment data, and prioritize based on a single target Business Outcome and current progress ratings. Agile Capabilities are then automatically sorted into a suggested priority order. Clicking on an individual Capability will display additional info including acceptance criteria. For more details, see [Prioritization](#)
- **Map View:** The map shows a high-level heatmap of Agile Outcomes across the Path to Agility stages and levels. At the top of the map area, clicking on one or more of the Organization's business outcomes will highlight the related Agile Outcomes on the map. You can interact with the Agile Outcomes in the map to drill down into details as well as Agile Capabilities. For more details, see [Map](#)

Prioritize Agile Capabilities

If just getting underway creating a team transformation backlog of action items:

1. Start with the [Capabilities View](#) as it provided "current state" at a glance
2. Then move to the [Prioritization View](#) to build out a backlog of next actions

Configure Prioritization View

On the Prioritization View, select the Team from the "Active Org/Sys/Team" drop-down.

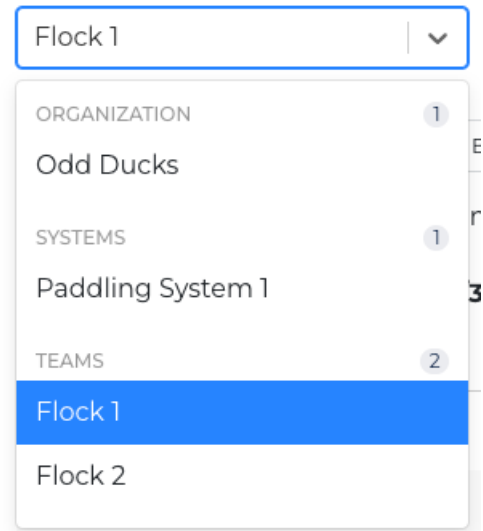
Then select a single target Business Outcome as the **focus for the Team/System**. Note this Business Outcome may be different than the [Organizational Business Outcome](#) focus.

Navigator will automatically select the most recent assessment data, then display the Agile Capabilities sorted into a suggested priority order (P2A Index) based on current ratings and the team's focus Business Outcome.

You can drag-and-drop the capabilities to override the suggested priorities. Focus on stack ranking the top 5 to 10 Agile Capabilities.

For more details, see [Prioritization](#)

Active Org/Sys/Team



Create Action Items

For the top 3-5 prioritized Capabilities:

1. Click on an Agile Capability to display details in Navigator's side panel
2. Review and discuss the acceptance criteria with the team. (Additional information is available via the inline video overview.)
3. Click the "+" button to create action item(s) to address any gaps or improvement items. As in creating any backlog,

See [Actions](#) for more details.



Stakeholders Identified

Align | Team Formed

Team

Flock 1

The team should know who has a stake in the outcome of the products they are building and who sets the direction.



Select Progress



Assessment: **New one**

Acceptance Criteria:

- The team understands who its stakeholders are
- The team understands the difference between those who are "Interested" and those who are "Invested"
- Team members understand and are empowered to redirect stakeholders to the appropriate roles, e.g., Product Owner or Scrum Master

Action Items



View All



Note: Due to software updates over time, there may be variations between screenshots, icons, buttons, and navigational elements in our online support documents and the Path the Agility Navigator platform