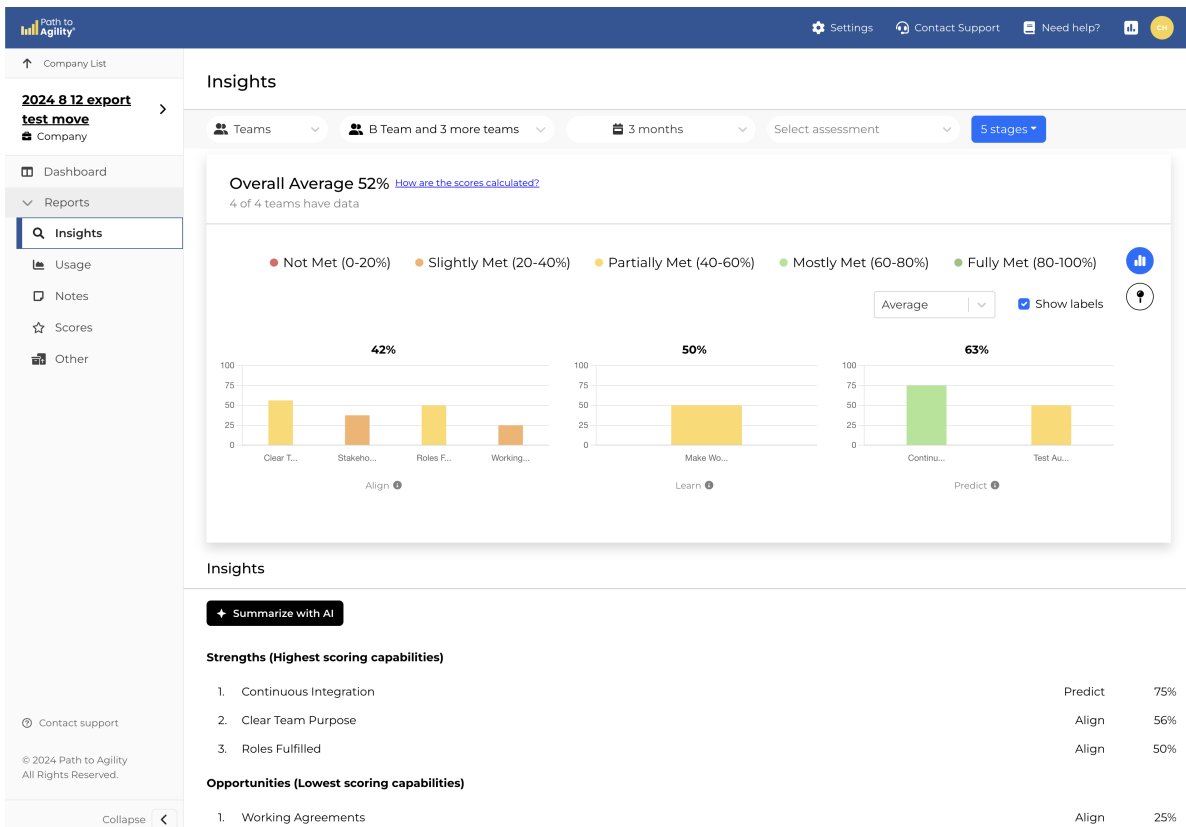


# Insights

01/14/2025 11:44 am CST

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The Insights report helps you visualize the data from various parts of your organization. For a specific set of teams, systems and organizations, you can see average scores per stage, scores per Agile capability as well as see trends like highest and lowest scoring capabilities. You can visualize the data for a chosen time period, a specific assessment, or compare data from different assessments.



## Elements

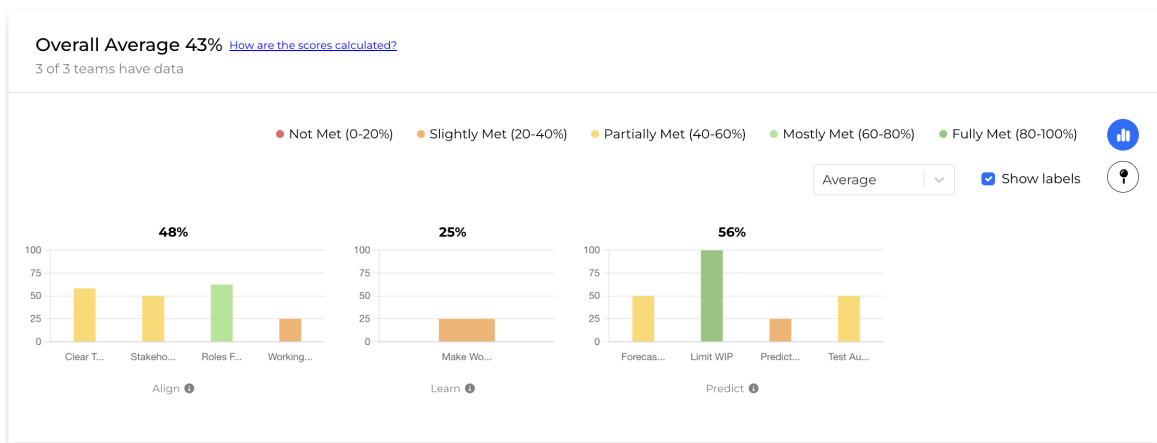
### Filter Controls



1. Level of assessment data: Choose between either organization, system, or team level data. This will affect the level of node that you are able to select from the next input.
2. Node selection (organization/system/team): Clicking this input will open a dialogue to choose exactly which nodes from the company to include in the report. If you're currently working in an organization, that organization will be selected by default.

3. Date range: Choose the timeframe for the data you would like to view. By default, this is set to 3 months. If you'd like to view all possible data, choose "Most recent data". This option is disabled if assessment selection is used.
4. Assessment selection: If desired, you may instead choose to filter your subsets of data by assessment. This is only available if the nodes selected are located within a single organization, *not* across multiple organizations.
5. Assessment comparison: If an assessment is selected, the drop down to select an assessment to compare to will be activated. This allows for the comparison of data between the two assessments based on the other filter settings. See the Comparison section below for more information.
6. Stages: Toggle on or off including data for specific Path to Agility stages.

## Visualization



This visualization shows the scores of each capability's score by each stage. The average score for each stage is shown at the top of each stage's graph.

On the top right, the visualization can be configured.

- Visual Mode
  - Average: averages the scores for all of the included nodes together (that have scores for the capability)
  - Distribution: displays each of the scores as an individual unit, including the nodes that do not have scores
- Show labels: Whether or not to include the capability's names
- Visualization Type
  - Bar graph: Shows the data with a different bar graph for each stage, as seen in the figure above
  - Heatmap: Shows the data similar to the [Capabilities](#) page

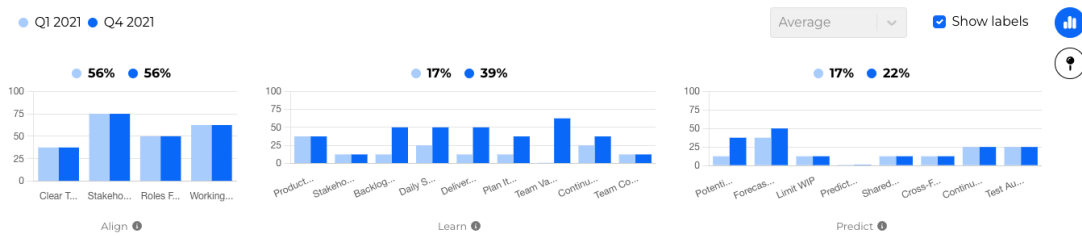
## Comparison

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The Comparison feature provides a view of data from two different assessments. The granularity of the data is controlled by the filter controls (see above) which specify level, nodes, and stages to be included in the comparison. In the comparison view, the older assessment will be listed before the newer one. Similarly, in the chart, the data for the older one will be on the left with the data for the more recent assessment on the right. This allows users to easily pick two assessments to compare with a consistent, chronologically ordered view of the results.

Overall Average of Q1 2021: 30% [How are the scores calculated?](#)  
2 of 2 teams have data

Overall Average of Q4 2021: 39%  
2 of 2 teams have data



## Insights

### Insights

✦ Summarize with AI

#### Strengths (Highest scoring capabilities)

- |                       |         |      |
|-----------------------|---------|------|
| 1. Limit WIP          | Predict | 100% |
| 2. Roles Fulfilled    | Align   | 63%  |
| 3. Clear Team Purpose | Align   | 58%  |

#### Opportunities (Lowest scoring capabilities)

- |                           |         |     |
|---------------------------|---------|-----|
| 1. Working Agreements     | Align   | 25% |
| 2. Make Work Visible      | Learn   | 25% |
| 3. Predictable Throughput | Predict | 25% |

#### Prioritized by P2A (Based on proprietary scoring) ⓘ

- |                            |       |     |
|----------------------------|-------|-----|
| 1. Working Agreements      | Align | 25% |
| 2. Stakeholders Identified | Align | 50% |
| 3. Clear Team Purpose      | Align | 58% |

This section provides highlights of the data from above for easier consumption. Of the selected nodes,


it lists the highest scoring capabilities, the lowest scoring capabilities, and the highest priority capabilities to make progress on, based on the same P2A Index algorithm as in [Prioritization](#).

You can click the "Summarize with AI" button to synthesize the data into a written paragraph explaining the insights and trends found.

Capabilities can be clicked on to open a side panel with more information about the capability (such as written Notes, Actions, or the score History).

### Stakeholders Identified

Align | Team Formed

The team should know who has a stake in the outcome of the products they are building and who sets the direction. 

**Acceptance Criteria:**


- The team understands who its stakeholders are
- The team understands the difference between those who are "Interested" and those who are "Invested"
- Team members understand and are empowered to redirect stakeholders to the appropriate roles, e.g., Product Owner or Scrum Master

**Recommendations**

Conduct stakeholder mapping sessions

*Conduct sessions to identify and analyze key stakeholders for each...*

[Add action](#)

Show More 

**Notes**

04/02/2024 ACME > ACME s... > ACME Team ...

The team has assessed that we are lacking in this area

**History**

25%	2022-02-28, Q1 2022
25%	2022-04-03, test
25%	2022-06-28, 06/28/2022
25%	2024-01-29, Jan 24 - Products Defined
25%	2024-07-17, Test
0%	2024-01-29, Jan 24 - Products Defined - Moved from ACME - Moved from EMEA