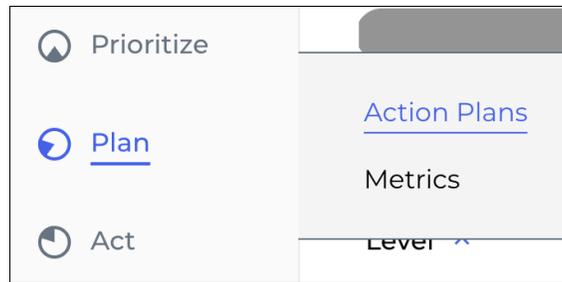# Action Plans

03/20/2026 4:53 pm CDT

Overview

- Action Plans are the concept of creating Action Items for prioritized capabilities
- Adds another level of accountability towards improvement

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Creating Action Plans

Action Plans can be created or viewed from the Plan menu in the Organization view.

All business units within an organization (including the organization itself) and their action plans will be visible on the Action Plans page. If a business unit has not gone through the prioritization step yet, the platform will make that clear and provide the option to do that via a "Prioritize" button. For business units that have completed the prioritization step, the platform will provide the option to either create or view an existing plan.

Team	System	Status	
Team A	ART A	0 of 1 priorities have actions	Action Plan
Team B1	ART A	No capabilities prioritized	Prioritize
Team B2	ART A	No capabilities prioritized	Prioritize

Image. Action Plans for teams. Two teams are informed to complete prioritization first. One team is ready to create an action plan.

Clicking the "Action Plan" button opens a page where an action plan can be created. Data shows that the more a goal is communicated, the more likely it is to be accomplished. This is the philosophy we've

used to add accountability in Navigator for continuous improvement.

Create Action Plan for Team - Team A

By adding actions and associating them with capabilities below, you're creating a plan to improve.

Prioritized Capabilities

Actions

Clear Team Purpose

0 actions

Clear Team Purpose

Add Action

Team has clearly defined goals with an aligned set of expectations enabling autonomy. They understand how their work ties into the larger whole.

Image. Creating an action plan for Team A. Associate an action with the prioritized capability.