Automated Metrics Setup for Integrated Systems

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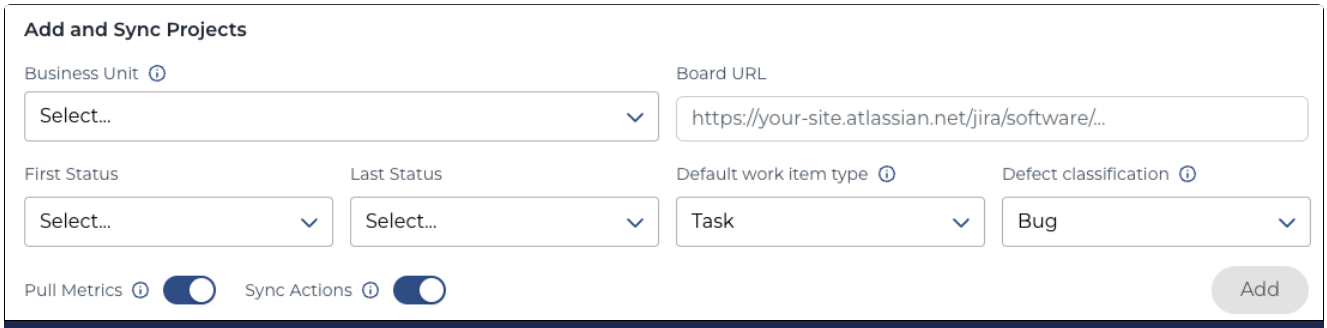
Prerequisite(s)

- An integration must exist and be properly configured
- Must have Company Administrator role for access

Configuration Steps

- As a company admin, go to Settings > Integration
- The existing (previously configured) integration will be identified
- Under the "Add and Sync Projects" section, business units can be configured to share data with an integrated system
    - Select the business unit to configure
    - Enter the required information
    - Enable integration for the business unit
        - Pull Metrics - when enabled, metrics will be pulled from the external system automatically.
        - Sync Actions - when enabled, action items created in Navigator will be sent and synchronized with the external system.



The screen shows the configuration settings for a business unit when a Jira integration exists.

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